



Education Session No. 256: Navigating Emerging Markets

April 5, 2011 at 6 PM
Boston MA

Join us for an evening of lively discussion regarding the opportunity set in emerging markets, from asset allocation to security selection. Our distinguished female panel of emerging markets experts will explore the merits and challenges of gaining exposure to the emerging markets through hedge funds. These portfolio managers and allocators each approach investing differently, utilizing varied investment tools including commodities, emerging markets currencies and emerging markets securities. Key themes such as favorable local demographics, abundant natural and human resources, inflation, Euro-sovereign debt and Middle East unrest all contribute to portfolio strategy. Managers will address key issues in trading in local markets, as well as major advantages to exploring the opportunity set in the emerging markets.

Participants

Mary Jo Palermo, Cambridge Associates
Tina Vandersteel, GMO
Nathalie Wallace, Batterymarch Financial Management
Heather Jones, *Moderator*, Cambridge Associates

Event Details

Date: April 5, 2011

Time: 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

Host: Foley Hoag

Location: Seaport West, 155 Seaport Boulevard, **Boston**, MA 02110-2600

RSVP: http://www.100womeninhedgefunds.org/pages/event_registration.php

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the 2011 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: https://www.100womeninhedgefunds.org/pages/noshow_payment.php

Space is limited. No walk-ins will be permitted.

Biographies

Mary Jo Palermo, MD, Cambridge Associates

Mary Jo is a Managing Director in Cambridge Associates' Boston office. She advises foundations and private clients on strategic and tactical asset allocation, manager selection, and investment program evaluation. In addition to working with U.S. and international clients, Mary Jo is a resource to the firm in Latin America-related matters, including sourcing Latin America based managers. She has also presented at the firm's Family Roundtable and Investment Officers conferences on subjects ranging from general asset allocation to strategic allocations into emerging markets.

Tina Vandersteel, PM, GMO

Tina is a member of the global fixed income group. She serves as a portfolio manager for emerging markets currencies and local debt. Prior to joining GMO in 2004, she worked at J.P. Morgan Chase & Co. in fixed income research, developing quantitative arbitrage strategies for emerging markets and high yield bonds. Tina earned her B.A. from Washington & Lee University. She is a CFA charterholder.

Nathalie Wallace, PM, Batterymarch Financial Management

Nathalie holds a BBA from the ISG Business School in Paris (France) as well as the French equivalent of the CFA designation. She rejoined Batterymarch in 2009 after a hiatus at Delta Partners, where she was the partner and the portfolio manager for an emerging markets hedge fund, and was promoted to senior portfolio manager at Batterymarch in 2010. Prior to Delta Partners, Nathalie was a portfolio manager on Batterymarch's Emerging Markets team. She previously held emerging markets research and portfolio management responsibilities at Wellington Management Company and Baring Asset Management. Nathalie also performed investment research at Eurostaf in Paris. She has 18 years of investment experience.

Heather Jones, Consultant, Cambridge Associates

Heather is a specialist consultant at Cambridge Associates. In this role, she helps a broad range of clients construct and oversee direct hedge fund portfolios. Heather has also served as a research consultant within the Marketable Alternative Research Group where she led the firm's hedge fund-of-funds research. She is a graduate of the College of Charleston and received an MBA from F.W. Olin Graduate School of Business at Babson College. At Babson she co-chaired the Graduate Judicial Board. Heather currently serves on the education committee for 100 Women in Hedge Funds.



About Foley Hoag

Foley Hoag is a 225-lawyer firm with offices in Boston and Waltham, MA and Washington, DC. Their Investment Advisers and Private Investment Funds Group counsel investment advisers, hedge funds, and other private investment funds in addressing their complex structural, financial, regulatory and compliance issues. Foley Hoag's clients include managers forming their first funds and mature investment groups managing billions of dollars in multiple domestic and international strategies. Because they believe that the advice and approach that is appropriate for investment advisers managing hedge funds and separate accounts is very different from that required by mutual fund families and their management companies, Foley Hoag focuses its practice exclusively on such investment advisers and hedge funds, tailoring advice to each client's unique needs. Their extensive experience in this field means that they can address day-to-day matters efficiently and cost effectively, while guiding clients through even the most complex structural, financial, regulatory and compliance issues. For more information, visit foleyhoag.com.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 250 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to \$20 million for philanthropic causes in the areas of women's and family health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

Give Back

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit http://www.100womeninhedgefunds.org/pages/give_back.php today and tell us how you can help.

100WHF Connect!

Get *Connected* today! Visit http://www.100womeninhedgefunds.org/pages/membership_connect.php for details and to sign up.

100WHF Access Fee

Have you paid your access fee? If not please go to https://www.100womeninhedgefunds.org/pages/member_payment.php. We appreciate your continued support!