



**100 women in
hedge funds®**

The Power of Philanthropy: A Celebration Benefit

March 30, 2011 at 6 PM
Boston MA

Join us for an elegant evening as we celebrate 100WHF's 2010 Philanthropy efforts on behalf of Big Brothers Big Sisters of America (BBBSA) with a final fundraiser in Boston. This very special event will feature:

- An Educational Panel on how professionals in alternative investments can harness the power of philanthropy at all stages of their careers, with the following speakers:

- * Kerry Nelson, Founder/Managing Partner, Skystone Capital Management

- * Ellen Remmer, CEO, The Philanthropy Initiative

- * Allyce Najimy, Executive Director, The Foundation to Be Named Later (FTBNL), a branch of the Boston Red Sox Foundation

- * Toby Serkin, Partner, Bingham McCutchen LLC

- * Marion Giliberti Barish, Moderator, Partner, Bingham McCutchen LLC

- Cocktails, hors d'oeuvres, desserts, and networking throughout the night.

- A Silent Auction, including fabulous donations from Veuve Clicquot, Luxury Spas, Small Luxury Hotels of the World, and more!

Through the \$75 ticket price, 100WHF members will be supporting the 100 Women in Hedge Funds BBBS Beyond School Walls program and one-to-one mentoring in Boston-- over 88% of "littles" graduating from this incredible BBBS program go on to believe they can have a rewarding business career!

The evening promises to be elegant, inspirational, educational, and most importantly, impactful!

Introductory remarks provided by Toby Serkin of Bingham McCutchen. We would like to thank Bingham McCutchen for generously sponsoring the 100WHF Power of Philanthropy Benefit.

Event Agenda:

6:00 - 7:00 PM: Registration, Cocktails and Silent Auction

7:00 - 8:00 PM: Philanthropy Panel

8:00 - 9:30 PM: Cocktails, Networking & Silent Auction*

*Silent auction bidding will end at 9:00 p.m.

Participants

Kerry Nelson, Skystone Capital Management

Ellen Remmer, The Philanthropy Initiative

Allyce Najimy, The Foundation to Be Named Later (FTBNL), a branch of the Boston Red Sox Foundation

Toby Serkin, Bingham McCutchen LLC

Marion Giliberti Barish, *Moderator*, Bingham McCutchen LLC

Event Details

Date: March 30, 2011

Time: 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Host: Bingham McCutchen

Location: One Federal Street, 13th Floor, **Boston**, MA 02110

RSVP: https://www.paypal.com/cgi-bin/webscr?cmd=s-xclick&hosted_button_id=8TOFKAV9FR7BA

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to the 2011 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: https://www.100womeninhedgefunds.org/pages/noshow_payment.php

Space is limited. No walk-ins will be permitted.

Biographies

Kerry Nelson, Founder/Managing Partner, Skystone Capital Management

Ms. Nelson is the Managing Partner and Founder of Skystone Capital Management, an investment management firm located in Boston, MA. Skystone Capital is in the process of launching an equity long/short fund focused primarily on the global healthcare industry. Prior to Skystone Capital Management, Kerry was a Portfolio Manager at Highbridge Capital Management in 2005 and subsequently managed funds through a joint venture with Highbridge from 2006 until 2009. From 2001 to 2004, Kerry was a Partner and Portfolio Manager at Blum Capital Partners, responsible for co-managing \$2.5 billion in investments in both public and private equity investments. Along with one other partner, she was responsible for all trading and overall management of the portfolio. From 1995 to 2001, she worked at Fidelity Investments as an analyst and portfolio manager. She holds a B.A. from Cornell University. Kerry is a Board Member of Big Sisters of Greater Boston.

Ellen Remmer, CEO, The Philanthropy Initiative

Ellen Remmer is a recognized leader in the field of strategic philanthropy. As President and CEO, Ellen guides the strategic direction of TPI and champions the promotion of more effective philanthropy in the U.S. and around the globe. Ellen has been with TPI since 1993 and has developed many of TPI's signature donor learning programs and speaks internationally on the subjects of strategic giving, family philanthropy, and women as donors.

Among the many publications Ellen has authored are: What's a Donor to Do? The State of Donor Resources in America Today; Philanthropy for the Wise Donor-Investor: A Primer for Families on Strategic Giving; Raising Children with Philanthropic Values; Making a Difference: Evaluating Your Philanthropy; Passion: Discovering the Meaning in Your Philanthropy; When Giving is Gaining: A Strategic Approach to Philanthropy, a chapter in the

book *Wealthy & Wise (Secrets About Money)* and *The Dynamics of Women and Family Philanthropy*, a chapter in *The Transformative Power of Women's Philanthropy*, 2006). Ellen has been featured in publications ranging from the *Wall Street Journal* and *Forbes* to *Chronicle of Philanthropy* and *Town & Country*.

Prior to her work with TPI, Remmer worked as a corporate strategic planning consultant at the firm of Temple, Barker and Sloane (now Oliver Wyman) and as a management consultant at Mercer Management Corporation, where she provided strategic planning counsel to companies and government agencies.

Ellen currently serves as a board member of her family's foundation, which supports programs that help disadvantaged girls take charge of their lives. She is also a Trustee of Wesleyan University, serves on the Board of Directors of Associated Grantmakers and on the Board of Visitors of Indiana University's Center on Philanthropy, and has served as a member of the Council on Foundation's Family Foundation Committee.

Ellen completed a Bachelors of Arts from Wesleyan University and an MBA from the Tuck School of Business at Dartmouth College.

Allyce Najimy, Executive Director, The Foundation to Be Named Later (FTBNL), a branch of the Boston Red Sox Foundation

Her hero, Jackie Robinson, once said that the importance of one's life is measured "in the impact it has on other lives" and, for the past two decades, Allyce Najimy has seen firsthand the positive influence that sports can have in the lives others.

It is fitting, that Paul Epstein, a social worker in the Brookline Public School system, and his brother, Red Sox Executive Vice President and General Manager Theo Epstein named Allyce as the first Executive Director of The Foundation To Be Named Later (FTBNL); a branch of the Red Sox Foundation, launched five years ago with the mission of raising funds and awareness for non-profit agencies serving disadvantaged youth and families.

Upon earning her Masters Degree in Education at the University of Massachusetts Boston in 1990, Allyce taught students in South Boston who were taking their General Education Development (GED) exams. Through this work, Allyce witnessed the positive impact sports could make on the lives of others. She began to take closer notice of the way star athletes served as role models; their visits to her classroom not only encouraging her students to study math or history, but also inspiring them to keep on going-even when the going got rough.

In 1990, after a few years of teaching, Allyce became part of the first staff for the newly formed City Year, a Boston-based non-profit which has since become a National organization founded on the belief that young people can change the world through citizen service, social entrepreneurship and civic engagement. For the next decade, Allyce traveled extensively- helping to establish City Year in locations nationwide. In 2001, Allyce joined the Center for Sport in Society at Northeastern University: the world's leading social justice organization that uses sport to create social change. As their Chief Operating Officer, Allyce guided the Center in their work locally, nationally, and internationally to promote physical activity, health, violence prevention, and diversity among young people, adults, and college and professional athletes. In 2006, Allyce became a consultant to the office of Boston Mayor Thomas M. Menino in addition to being hired as the first Executive Director of The Foundation To Be Named Later.

Allyce is a native of Pittsfield, PA and graduated from Assumption College in 1986. Allyce has run 4 Boston Marathons and competed in many triathlons and road races throughout the country. She sits on many non profit boards and enjoys sports, politics, skiing, travelling and volunteering.

Toby Serkin, Partner, Bingham McCutchen LLC

Toby's practice at Bingham McCutchen primarily focuses on the representation of both open-end and closed-end funds, investment advisers and fund directors. Her practice includes organizing and providing ongoing advice to offshore funds for non-U.S. investors and other private investment funds. Toby also represents lenders and funds in a wide variety of financing transactions, including loans to registered investment companies, hedge funds, offshore funds and other investment vehicles.

Toby advises clients on a wide variety of regulatory and compliance issues. She also has been involved in a number of special projects, including playing a significant role in the review of the compliance programs for both major mutual fund advisers and smaller fund complexes. In addition, Toby has had significant involvement in a number of fund reorganizations and acquisitions of fund advisers. Toby has participated in speaking engagements across the country and in 2002 co-authored, "Investment Adviser Custody of Client Assets: Proposed Amendments to Rule 206(4)-2," Compliance Review (September 2002).

Toby received the distinguished Best Lawyers in America Award in 2011 and was also recognized as part of the Legal 500 US in 2009. Toby graduate cum laude from Brandeis University with a B.A. and also holds a J.D. from the University of Pennsylvania Law School.

Marion Giliberti Barish, Partner, Bingham McCutchen LLC

Marion Giliberti Barish concentrates in the investment management and commercial finance area of Bingham McCutchen, with an emphasis in representing lenders and borrowers in financing transactions relating to mutual funds, hedge funds and other private equity funds, as well as representing entities in connection with structured finance transactions, including the use of various types of derivatives.

Her practice includes the representation of hedge funds, investment advisers, private equity sponsors, banks, surety companies, insurance companies, finance companies and other financial institutions, as well as corporate, limited liability company, partnership and other types of borrowers in connection with a wide variety of financing transactions.

Marion has represented both borrowers as well as financial institutions in connection with the financing of mutual funds, hedge funds, venture funds and other investment vehicles. In addition, she has extensive experience in cross-border financing transactions and has represented financial institutions in many international secured financing transactions. She has also represented lenders and borrowers in a large variety of areas, including investment management, technology and energy. She has represented various financial institutions in providing DIP facilities, including surety facilities, and has extensive experience in domestic and international acquisition financing, leveraged recapitalizations, asset-based transactions, real estate based financings and tender offer financings.

Recent matters have involved the representation of hedge funds in connection with obtaining financing and transactions involving other credit products, as well as the representation of certain lenders and other credit providers in providing financing and structured products to mutual funds and hedge funds. Other recent matters include representing private equity funds and private and public companies in connection with acquisitions and recapitalizations and for working capital purposes, as well as the representation of certain financial institutions providing DIP financings to debtors. She has represented mutual funds, private equity and venture funds in connection with their financing needs as well as other borrowers in connection with working capital lines, acquisition financings, mezzanine financing, "Term B" financing, DIP financings, recapitalizations and leveraged transactions, including leveraged buyouts.

Marion is an adjunct professor at Suffolk University School of Law, where she teaches a bank finance practicum. In addition, she has served as a panelist at a variety of seminars sponsored by the Massachusetts Continuing Legal Education (MCLE) on the topics of due diligence, drafting and negotiating loan documents and understanding financial covenants.

Marion holds a JD from University of California, Hastings College of the Law and a B.A./B.S. from Boston University.

About Bingham McCutchen

Bingham McCutchen is a global law firm focused on financial services firms and Fortune 100 companies. Bingham has 1,100 lawyers located in 13 offices in the U.S., Europe and Asia.

Our Investment Management Practice Group reflects the breadth and diversity of the investment management industry. Our lawyers have experience with every asset class including listed stocks, fixed income and derivative

instruments, emerging market debt, and natural resources.

Our clients include some of the largest investment management and financial services organizations in the world. Bingham lawyers represent managers of mutual funds, hedge funds and private equity funds. In addition to our market-leading practices, Bingham is also known for our award-winning workplace and strong community ties.

The firm focuses our volunteer and philanthropic efforts on improving the lives of underserved children and families in the regions where we operate. Bingham has been named one of FORTUNE magazine's "100 Best Companies to Work For" for seven years in a row.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 250 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to \$20 million for philanthropic causes in the areas of women's and family health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

Give Back

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit http://www.100womeninhedgefunds.org/pages/give_back.php today and tell us how you can help.

100WHF *Connect!*

Get *Connected* today! Visit http://www.100womeninhedgefunds.org/pages/membership_connect.php for details and to sign up.

100WHF Access Fee

Have you paid your access fee? If not please go to https://www.100womeninhedgefunds.org/pages/member_payment.php. We appreciate your continued support!