



Education Session No. 241: 100WHF 10th Anniversary Hedge Fund Leaders' Discussion: Dinan, Edens, Lasry

February 2, 2011 at 6 PM New York

The hedge fund industry in 2011: where are we going and how will we get there?

Join luminaries Jamie Dinan of York Capital Management, Wes Edens of Fortress Investment Group and Marc Lasry of Avenue Capital Group in an informal panel discussion on the capital markets and the state of the hedge fund industry.

Each manager will share his investment strategies and insights on risks and opportunities in the post-recession environment.

This event, moderated by Becky Quick of CNBC's Squawk Box, is part of 100 Women in Hedge Funds' 10th anniversary celebration and is reserved for senior practitioner members.

Participants

Jamie Dinan, York Capital Management Wes Edens, Fortress Investment Group Marc Lasry, Avenue Capital Group Becky Quick, *Moderator*, CNBC's "Squawk Box"

Event Details

Date: February 2, 2011
Time: 5:15 PM Registration.
We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and cocktails prior to session.
Host: CIBC
Location: 300 Madison Avenue at 42nd St., New York, NY 10017
RSVP: Please RSVP to amandapullinger@100womeninhedgefunds.org

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in

advance. No-show proceeds will be donated to the 2011 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: https://www.100womeninhedgefunds.org/pages/noshow_payment.php

Space is limited. No walk-ins will be permitted.

Biographies

Jamie Dinan, Founder, Chairman and CEO, York Capital Management

Mr. Dinan founded York Capital Management in September 1991 and is the Chairman and Chief Executive Officer of the Firm. From 1985 to 1991, he worked at Kellner, DiLeo & Co., where he became a General Partner and was responsible for investing in risk arbitrage and special situation investments. From 1981 to 1983, Mr. Dinan was an investment banker at Donaldson, Lufkin & Jenrette, Inc. Mr. Dinan currently is the Chairman of the Board of Trustees of the Museum of the City of New York, a member of the Board of Directors of the Hospital for Special Surgery, the Harvard Business School's Board of Dean's Advisors and the Wharton Undergraduate Executive Board at the University of Pennsylvania.

Mr. Dinan received a B.S. in Economics from the Wharton School of the University of Pennsylvania and an M.B.A. from the Harvard Business School.

Wes Edens, Co-Founder, Principal and Co-Chairman of the Board of Directors, Fortress Investment Group Mr. Edens is a principal and Co-Chairman of the Board of Directors of Fortress Investment Group LLC. Mr. Edens has been Co-Chairman of the Board of Directors since August 2009 and a member of the Board of Directors of Fortress since November 2006. Mr. Edens has been a member of the Management Committee of Fortress since 1998. Mr. Edens is responsible for the Company's private equity and publicly traded alternative investment businesses.

Prior to co-founding Fortress in 1998, Mr. Edens was a partner and managing director of BlackRock Financial Management Inc., where he headed BlackRock Asset Investors, a private equity fund. In addition, Mr. Edens was formerly a partner and managing director of Lehman Brothers.

Mr. Edens is Chairman of the Board of Directors of each of Aircastle Limited, Brookdale Senior Living Inc., Eurocastle Investment Limited, GateHouse Media, Inc., Newcastle Investment Corp. and RailAmerica, Inc. and a director of GAGFAH S.A. and Penn National Gaming Inc. Mr. Edens was Chief Executive Officer of Global Signal Inc. from February 2004 to April 2006 and Chairman of the Board of Directors from October 2002 to January 2007. Mr. Edens serves in various capacities in the following two registered investment companies: Chairman, Chief Executive Officer and Trustee of Fortress Registered Investment Trust and Fortress Investment Trust II. Mr. Edens previously served on the boards of the following publicly traded company and registered investment companies: Crown Castle Investment Corp. (merged with Global Signal Inc.) from January 2007 to July 2007; Fortress Brookdale Investment Fund LLC, from August 13, 2000 (deregistered with the SEC in March 2009); Fortress Pinnacle Investment Fund, from July 24, 2002 (deregistered with the SEC in March 2008); and RIC Coinvestment Fund LP, from May 10, 2006 (deregistered with the SEC in June 2009).

Mr. Edens received a B.S. in Finance from Oregon State University.

Marc Lasry, Chairman, CEO and Co-Founder, Avenue Capital Group

Mr. Lasry is the Chairman, Chief Executive Officer and a Co-Founder of Avenue. He is also a co-founder of Amroc. Since February 2009, Mr. Lasry has assumed day-to-day investment responsibilities for the Avenue U.S. funds.

Distressed investing has been the focus of his professional career for over 24 years. Prior to operating Amroc as an independent entity, Mr. Lasry managed capital for Amroc Investments, L.P., the predecessor firm associated with Robert Bass Group, Inc. Mr. Lasry and Amroc Investments, L.P. were affiliated with Acadia Partners L.P., an investment partnership whose general partners include Keystone, Inc. (an investment firm that was associated with the Robert Bass Group, Inc.), American Express Company and the Equitable Life Assurance Society of America. Prior to that, Mr. Lasry was Co-Director of the Bankruptcy and Corporate Reorganization Department at Cowen & Company. Prior to that time, he served as Director of the Private Debt Department at Smith Vasiliou Management Company. Mr. Lasry also clerked for the Honorable Edward Ryan, former Chief Bankruptcy Judge of the Southern District of New York. Mr. Lasry has served and will continue to serve on the board of advisors/directors of both for-profit public and private companies that are not affiliated with Avenue.

Mr. Lasry received a B.A. in History from Clark University (1981) and a J.D. from New York Law School (1984).

Becky Quick, Co-Anchor, CNBC's "Squawk Box"

Ms. Quick is co-anchor of "Squawk Box," (M-F, 6 -9 a.m. ET) CNBC's signature morning program. Ms. Quick is based at CNBC's global headquarters in Englewood Cliffs, N.J. Previously, Ms. Quick, a seven-year veteran of The Wall Street Journal, covered the Wall Street beat for CNBC as part of the network's partnership with Dow Jones. Prior to joining CNBC in February 2001, Ms. Quick spent three years working the retail and e-commerce beat at The Wall Street Journal. Before that, she covered various Internet issues ranging from online privacy to domain-name disputes.

Ms. Quick also played a crucial role in the launch of The Wall Street Journal Online in April 1996. She also served as the site's International News Editor, overseeing foreign affairs coverage. Prior to that, Ms. Quick worked at The Wall Street Journal's overseas copy desk where she served as a copy editor, copyreader and a research assistant.

Ms. Quick received a Bachelor of Arts degree in Political Science from Rutgers University in 1993. As an undergraduate, Ms. Quick was awarded the Times Mirror Fellowship from the Journalism Resources Institute at Rutgers. She also served as Editor-In-Chief of The Daily Targum, the school's newspaper.

About CIBC

CIBC is a leading North American financial institution with over 140 years of experience serving clients in Canada and around the world. We have over 41,000 employees dedicated to helping our clients achieve what matters to them, delivering consistent and sustainable performance for our shareholders; and giving back to our communities. CIBC World Markets Inc. is the wholesale banking arm of CIBC. In support of our objective to be a premier client-focused, Canadian-based wholesale bank, Wholesale Banking provides a wide range of credit, capital markets, investment banking, merchant banking and research products and services to governments, institutional, corporate, and retail clients in Canada and in key markets around the world.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 250 events globally, connected more than 250 senior women through Peer Advisory Groups and raised close to \$20 million for philanthropic causes in the areas of women's and family health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

Give Back

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit

http://www.100womeninhedgefunds.org/pages/give_back.php today and tell us how you can help.

100WHF Connect!

Get *Connected* today! Visit <u>http://www.100womeninhedgefunds.org/pages/membership_connect.php</u> for details and to sign up.

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Have you paid your access fee? If not please go to <u>https://www.100womeninhedgefunds.org/pages/member_payment.php</u>. We appreciate your continued support!