



**100 women in
hedge funds®**

**Education Session No. 227:
Annual 100WHF Female Portfolio Managers Panel**

December 7, 2010 at 6 PM
New York

Please join us for our Annual Female Portfolio Manager Panel in New York. Our panelists will discuss their investment strategies amid the current, unprecedented, financial and economic crisis, and will comment on challenges to being a female portfolio manager.

Participants

Galia Velimukhametova, GLG Partners
Geraldine Sundstrom, Brevan Howard Asset Management
Karen Finerman, Metropolitan Capital Advisors
Jamie Zimmerman, Litespeed Management LLC
Traci Lerner, Chesapeake Partners
Sandra Haas, *Moderator*, Morgan Stanley

Event Details

Date: December 7, 2010

Time: 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

Host: Morgan Stanley

Location: 1585 Broadway, 4th Floor Auditorium (between 47th & 48th streets), **New York**, NY 10036

(Please see below for directions.)

RSVP: http://www.100womeninhedgefunds.org/pages/event_registration.php

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance.

No-show proceeds will be donated to Big Brothers Big Sisters, the 2010 beneficiary of 100WHF's US philanthropic initiatives. If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at:

https://www.100womeninhedgefunds.org/pages/noshow_payment.php

Space is limited. No walk-ins will be permitted.

Biographies

Galia Velimukhametova, Portfolio Manager, GLG Partners

Galia Velimukhametova joined GLG in June 2008 as a Portfolio Manager, managing the Market Neutral Fund's distressed strategy. Since 2009, Galia has been the Portfolio Manager for the European Distressed Fund. Galia joined GLG from King Street Capital where she was a Managing Director and Member of the Investment Committee. Prior to this, Galia was at JP Morgan for almost 7 years. Prior to JP Morgan, Galia held positions in the Emerging Markets Groups at Baring Asset Management and Rothschild Asset Management. Galia received an MBA from Washington University, St Louis in 1995 and an Honours degree in Economics from Moscow University in 1985.

Geraldine Sundstrom, Partner and Portfolio Manager, Brevan Howard Asset Management

Geraldine Sundstrom joined Brevan Howard in 2007 and is portfolio manager of the Brevan Howard Emerging Markets Strategies Master Fund. Prior to joining Brevan Howard, Geraldine was a Portfolio Manager at Moore Capital Management (2003 to 2007). During her time at Moore Capital, Geraldine focused on Emerging Markets across a range of asset classes. From 2000 to 2003, she was a Vice President and Investment Management Analyst at Citigroup, focusing on Emerging Markets Special Opportunities. Geraldine was also a Research Associate at Pareto Partners. Geraldine holds a Maitrise in Applied Economics (1996) and a Magistere in Banking Finance Insurance (1997), both from Université Paris Dauphine, and an MSc in Finance (1998) from Birkbeck College, London University.

Karen Finerman, Co-Founder and CEO, Metropolitan Capital Advisors

Karen fills a uniquely influential Wall Street role as a top female hedge fund manager and "The Chairwoman" on CNBC's Fast Money. Recently named one of the 50 Leading Women in Hedge Funds by The Hedge Fund Journal, the 25 Most Powerful women in finance by USBanker and Trader Monthly's "Wonder Women," Ms. Finerman is committed to educating others about investing. Ms. Finerman began her career as a trader and risk arbitrageur and then joined DLJ Securities Corp. where she became Lead Research Analyst for the Risk Arbitrage department. She received a B.S. in Economics from the University of Pennsylvania's Wharton School, with a concentration in Finance.

Jamie Zimmerman, Managing Partner, Litespeed Management LLC

Jamie Zimmerman founded Litespeed in October 2000. Prior, she was head of research for a risk arbitrage/special situations portfolio at Toronto-Dominion Bank from 1997 until 2000. From 1990 to 1997, she was a member of the distressed debt department of Oppenheimer & Co., Inc. where she had dual responsibilities of researching investment opportunities for the Oppenheimer Horizon Fund, while also selling investment ideas to other hedge fund investors. During her last two years at Oppenheimer, she managed a proprietary account which invested in post-reorganization equities. From 1988-1990, she was a member of Dillon Read & Co., Inc.'s risk arbitrage group where she was responsible for the portfolio's investments in the distressed arena and research on merger arbitrage opportunities. Prior to joining Dillon Read, Ms. Zimmerman was an analyst in L.F. Rothschild & Co., Inc.'s risk arbitrage department. She began her career as an attorney, where she clerked for the Honorable Howard C. Buschmann, III, a Federal Bankruptcy Court Judge in the Southern District of New York (1984-1985) and was a second year associate at LeBoeuf Lamb Leiby & MacRae in 1986. Ms. Zimmerman received a B.A. magna cum from Amherst College in 1981, a J.D. from the University of Michigan Law School and a Masters in English Literature from the University of Michigan's Horace Rackham Graduate School in 1984.

Traci Lerner, Founder and Managing Partner, Chesapeake Partners

Traci J. Shanbrun Lerner founded Chesapeake Partners in 1991 to invest institutional and individual assets in extraordinary corporate events such as merger and acquisition transactions, bankruptcies and reorganizations. Ms. Lerner oversees all aspects of research and trading in the management of the firm's portfolio. Previously, from 1982-1991, she was with Dillon, Read & Co. where, as Senior Vice President, she managed the firm's investments in risk arbitrage, bankruptcy and reorganization investments. Prior to joining Dillon, Read, Ms. Lerner was employed as a research analyst in the mergers and acquisitions department at Citicorp, where she worked on a variety of public and

private transactions. Ms. Lerner graduated in 1981 from the Wharton School of Finance and Commerce of the University of Pennsylvania.

Sandra Haas, Managing Director & Head of Pensions, Endowments and Foundations Coverage, Morgan Stanley
Sandy Haas runs the Pensions, Endowments and Foundations Coverage team at Morgan Stanley, a cross-divisional initiative representing all the products and services for the Institutional Securities Division. Previously, Sandy ran US Business Development in Morgan Stanley's Prime Brokerage Division, working with hedge funds on their financing and business needs. Prior to this, she spent five years as a coverage officer and Head of Product Development for the Pension Strategies Group. She has marketed investments in real estate, private equity, credit, hedge funds, and commodities. She has been with Morgan Stanley since June 1999. She started her career on Wall Street covering financial institutions for derivative products at Bankers Trust. She is a Certified Public Accountant and spent three years at Deloitte and Touche auditing financial institutions. Sandy received a BA from Cornell University in Government and Near East Studies and an MBA from New York University in Finance and Accounting

Directions

Please Note: All visitors should enter the building on the 47th street side. It will be necessary for you to provide valid photo identification at both the building entrance and lobby registration desk. At the lobby registration desk, you will receive a pass to the 4th floor. All bags will be screened.

[Click here for more directions](#)

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 200 events globally, connected more than 150 senior women through Peer Advisory Groups and raised in excess of \$17 million for philanthropic causes in the areas of women's health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

Give Back

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit http://www.100womeninhedgefunds.org/pages/give_back.php today and tell us how you can help.

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100WHF Access Fee

Have you paid your access fee? If not please go to https://www.100womeninhedgefunds.org/pages/member_payment.php. We appreciate your continued support!

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