



**100 women in  
hedge funds®**

**Education Session No. 233:**

**The Evolution of Endowments Post-Crisis: An Evening with Sandy Urie, CEO, Cambridge Associates, LLC**

November 16, 2010 at 6 PM  
Boston MA

Join us for a relaxed fireside chat with Sandy Urie. Sandy will share her thoughts on the evolution of endowments' approaches to investing following the financial crisis, including:

- How are they evaluating portfolio construction and asset classes?
- How are the roles of asset classes changing for endowments?
- How are they thinking about governance, planning and oversight?

Discuss these important dynamics and hear more from the CEO of Cambridge Associates.

**Participants**

**Sandra A. Urie**, Cambridge Associates LLC  
**Dana Pitts**, *Moderator*, JP Morgan

**Event Details**

**Date:** November 16, 2010

**Time:** 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and cocktails will follow.

**Host:** JP Morgan

**Location:** Boston Harbor Hotel

70 Rowes Wharf, **Boston**, MA - [Directions](#)

**RSVP:** [http://www.100womeninhedgefunds.org/pages/event\\_registration.php](http://www.100womeninhedgefunds.org/pages/event_registration.php)

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Big Brothers Big Sisters, the 2010 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: [https://www.100womeninhedgefunds.org/pages/noshow\\_payment.php](https://www.100womeninhedgefunds.org/pages/noshow_payment.php)

Space is limited. No walk-ins will be permitted.

## Biographies

**Sandra A. Urie**, CEO, Cambridge Associates LLC

Sandy Urie is Cambridge Associates' President and Chief Executive Officer and has been with the firm since 1985. Prior to assuming the CEO position, she was the Chief Operating Officer with responsibility for directing the firm's consulting practice. Prior to assuming her management positions, she was an active member of the consulting staff providing investment consulting services to a number of endowed nonprofit institutions and private clients, with a specialty in long-range financial planning. Before Sandy joined Cambridge Associates, she worked as a member of the faculty at Phillips Academy (Andover) where she taught Russian language and served on the Admissions Office staff. She also served on the School's development office staff where she had responsibilities for capital fund raising and eventually assumed the position of Associate Secretary of the Academy with responsibility for the School's annual giving and alumni programs.

Sandy was a member and vice-chair of the Investors' Committee of The U.S. President's Working Group on Financial Markets (2007-2010) focusing on defining best practices in alternative assets, including due diligence and ongoing oversight. She currently serves on the Board of Advisors for the Yale School of Management, the Board of Overseers of the DeCordova Museum, the Board of Visitors of the New England Baptist Hospital, and the Board of 100 Women in Hedge Funds. Sandy also currently serves on the Boards of The Plymouth Rock Company and Homesite Group Incorporated. She formerly served on the Boards of Phillips Academy, Belmont Day School, and Buckingham, Browne & Nichols School. Sandy was an honoree at the 2005 "Women Who Make a Difference" award ceremony, hosted annually by the National Council for Research on Women.

Sandy graduated from Stanford University and received an MPPM degree from the Yale School of Organization and Management. She has earned the Chartered Financial Analyst designation.

**Dana Pitts**, Managing Director, JP Morgan

Dana Pitts, Managing Director of JPMorgan Chase Commercial Bank manages the Commercial Bank Global Funds Group. She joined JPMorgan Chase in Hong Kong in 1982, the last six years holding her current position. Her career has focused on the alternative asset industry since 1988 holding various positions in Investment Banking Coverage, Sales & Trading, and Corporate Finance. Ms. Pitts has lived and worked in New York (JPMorgan Chase), Hong Kong (Chemical Bank), Istanbul and Paris (Citibank).

She received her B.A. from Wellesley College, a Museology degree from École du Louvre, and attended the Smith College management program and Chase Executive Development Program. Ms. Pitts is a member of the New York Financial Women's Association and active since inception with 100 Women in Hedge Funds and Hedge Funds Care. She received the Hedge Funds Care Award for Caring on January 10, 2008.

## About JP Morgan

JPMorgan Chase & Co. is a leading global financial services firm with assets of \$2.1 trillion and operations in more than 60 countries. The Firm is a leader in investment banking, financial services for consumers, small-business and commercial banking, financial transaction processing, asset management and private equity. A

component of the Dow Jones Industrial Average, JPMorgan Chase & Co. serves millions of consumers in the United States and many of the world's most prominent corporate, institutional and government clients under its J.P. Morgan and Chase brands.

**About 100 Women in Hedge Funds ([www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org))**

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 200 events globally, connected more than 150 senior women through Peer Advisory Groups and raised in excess of \$17 million for philanthropic causes in the areas of women's health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit [www.100womeninhedgefunds.org](http://www.100womeninhedgefunds.org).

**Give Back**

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit [http://www.100womeninhedgefunds.org/pages/give\\_back.php](http://www.100womeninhedgefunds.org/pages/give_back.php) today and tell us how you can help.

**100WHF *Connect!***

Get *Connected* today! Visit [http://www.100womeninhedgefunds.org/pages/membership\\_connect.php](http://www.100womeninhedgefunds.org/pages/membership_connect.php) for details and to sign up.

**100WHF Access Fee**

Have you paid your access fee? If not please go to [https://www.100womeninhedgefunds.org/pages/member\\_payment.php](https://www.100womeninhedgefunds.org/pages/member_payment.php). We appreciate your continued support!