



**100 women in
hedge funds®**

**Education Session No. 204:
Asset Management CEOs - What It Takes To Manage \$1.8 Trillion In Assets**

June 9, 2010 at 6:15 PM
New York

Join us when our panel of women CEOs discuss current trends in asset management. In addition, each will share career anecdotes that chart her rise in the industry over the past 20-something years. Learn from their experiences and also discover where they perceive today's growth opportunities to be in the financial services industry.

Participants

Maliz Beams, TIAA-CREF Individual and Institutional Services, LLC
Catherine Keating, JP Morgan US Private Banking
Jennifer Murphy, Legg Mason Capital Management
Richard Gardiner, (moderator) Man Investments

Event Details

Date: June 9, 2010

Time: 5:15 PM Registration.

We will begin *promptly* at 6:15 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.

Networking and canapés prior to session

Host: Goldman Sachs

Location: 32 Old Slip, 2nd Flr. Auditorium, New York, NY 10005

RSVP: http://www.100womeninhedgefunds.org/pages/event_registration.php

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to Big Brothers Big Sisters, the 2010 beneficiary of 100WHF's US philanthropic initiatives.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: https://www.100womeninhedgefunds.org/pages/noshow_payment.php

Space is limited. No walk-ins will be permitted.

Biographies

Maliz Beams, President & CEO, TIAA-CREF Individual and Institutional Services, LLC

Maliz E. Beams oversees TIAA-CREF's Individual and Institutional Businesses. TIAA-CREF is a Fortune 500 company, is the largest private pension fund/retirement system worldwide and its businesses include Wealth Management; Advice and Planning Services; Insurance, Trust, Brokerage; Institutional and Individual client relationship management and distribution. She serves as President and Chief Executive Officer of TIAA-CREF Individual & Institutional Services, LLC and as a member of the company's Executive Management Committee. Prior to being named Executive Vice President, Ms. Beams joined in 2004 as head of TIAA-CREF's Wealth Management business, Advice and Planning Services and TIAA-CREF Personal Trust and Private Asset Management Business. She has 30 years experience within the financial services industry in both domestic and international markets specializing within Institutional, High Net Worth and Retail markets.

Prior to joining TIAA-CREF, Ms. Beams was a Partner and Managing Director of Zurich Scudder Investments, managing over \$450 billion of assets. She served as President of Global Business Development for the Mutual Fund Group, headed Zurich Scudder's International Mutual Fund and Offshore Businesses in charge of Asia, Europe, Middle East and South America. She also served as head of the U.S. Scudder Retail Funds and CEO of the Scudder Brokerage Business. Before joining Scudder, Ms. Beams held several marketing, client relationship and strategy roles for Fleet Investment Advisers, American Express and Citibank.

Ms. Beams has a BA from Boston College and her MBA from the Columbia Business School, with additional graduate work at Harvard University.

Catherine Keating, CEO, JP Morgan US Private Banking

Catherine M. Keating is CEO of United States Private Banking at J. P. Morgan, responsible for overseeing one of the largest providers of wealth management services with more than \$400 billion in client assets. She is also a member of JPMorgan Chase & Co.'s Executive Committee.

Ms. Keating was previously the Global Head of Fiduciary Services and Wealth Advisory for the Private Bank and prior to that, the Head of the Private Bank's Mid-Atlantic Region. Before she joined J. P. Morgan in 1996, Ms. Keating was a Partner in the international law firm of Morgan, Lewis & Bockius LLP.

Ms. Keating is a frequent author and speaker on wealth planning topics. She has been featured in interviews appearing in Business Week, The Wall Street Journal, Barron's, and The Financial Times, among others, and has appeared on BusinessWeek TV. In 2008, she was named one of US Banker's Most Powerful Women in Banking.

Ms. Keating is a member of the Board of Trustees of Villanova University, a member of the Manhattan Chapter of the Young Presidents' Organization, and a member of the New York Women's Forum. She has also held executive board positions with the Philadelphia Museum of Art and the World Affairs Council. Ms. Keating received her B.A. (summa cum laude) from Villanova University and her J.D. from the University of Virginia School of Law.

Jennifer Murphy, President & CEO, Legg Mason Capital Management

Jennifer Murphy, CFA, is President and CEO of Legg Mason Capital Management. Legg Mason is a global asset management firm based in Baltimore, MD that provides investment management and related services to institutions and individuals and has client assets of over \$680 billion.

Ms. Murphy has worked for Legg Mason for over two decades. She first joined the firm in 1986, when she was hired as a Securities Analyst by Bill Miller. She has since held diverse business and investment roles for LMCM, including serving as CFO and then manager of LMCM's research team, risk management and new product initiatives. Since 1999, Ms. Murphy has been a Director of the Legg Mason Opportunity Trust. In addition, from 1995-1998, she worked for Raymond (Chip) Mason at Legg Mason, Inc. on strategic analysis and acquisitions. Outside the Legg Mason Family, she also served as a Strategy Consultant for Corporate Decisions, Inc.

Ms. Murphy earned a B.A. in Economics from Brown University and an M.B.A. with distinction from the Wharton School at the University of Pennsylvania, where she was a Palmer Scholar. She received the CFA designation in 1989 and is a member of the Baltimore Security Analysts Society. She is a Trustee of the Board of Glenelg Country School and was appointed to the Brown Women's Leadership Council in 2010.

Richard Gardiner, Man Investments

Richard Gardiner is Head of the Arbitrage and Credit team within Hedge Fund Research of Man Investments, based in New York City, New York, USA. Prior to his current responsibilities he headed the Relative Value team, also within Hedge Fund Research of Man Investments. Before this Richard headed Man Glenwood's Relative Value team. The team was responsible for the due diligence and monitoring of portfolio investments within relative value which included convertible arbitrage, capital structure, fixed income arbitrage, market neutral, derivatives and multi-strategy managers. He originally joined Man Investments as an Investment Manager for London-based Man Global Strategies. Prior to joining Man in 2006, Richard was a senior convertible bond salesman at J.P. Morgan where he covered a variety of hedge funds from 2001-2005. He began his career on the convertible bond desk at Goldman Sachs where he worked from 1993-2000 covering many of the firm's largest clients. Richard received his B.A. from Yale University and his MBA from Harvard University.

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 200 events globally, connected more than 150 senior women through Peer Advisory Groups and raised in excess of \$17 million for philanthropic causes in the areas of women's health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

Give Back

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit http://www.100womeninhedgefunds.org/pages/give_back.php today and tell us how you can help.

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100WHF Access Fee

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