

# Robert C. Doll, Vice Chairman, BlackRock, on the Current Investment Outlook

May 5, 2010 at 6 PM New York

A View from the Top: Looking for the Winners and Beyond

As Vice Chairman and Global Equity Strategist for Fundamental Equities at BlackRock (1), Robert C. Doll views the US equities market in recovery, and driven by improved earnings.

In his view, US companies intent on growth may take the M&A route to expand, given the modest 3% increase he projects for the general economy. Healthcare, IT and telecom stocks are Doll's favorite picks for performance.

Do you agree? Join us as Doll shares his view of the current investment outlook, focusing on US large cap stocks, among other sectors.

1.) As of December 31, 2009, BlackRock's assets under management total US\$3.35 trillion across equity, fixed income, cash management, alternative investment, real estate and advisory strategies.

Participants

Robert C. Doll, BlackRock Neil Sherman, *introducer*, Managing Director, J.P. Morgan

**Event Details** 

Date: May 5, 2010 Time: 5 PM Registration. We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early. Networking and cocktails following session Host: J.P. Morgan Location: J.P.Morgan 270 Park Ave., 50th Floor, New York, NY RSVP: http://www.100womeninhedgefunds.org/pages/event\_registration.php

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to our 2010 beneficiary.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: <a href="https://www.100womeninhedgefunds.org/pages/noshow\_payment.php">https://www.100womeninhedgefunds.org/pages/noshow\_payment.php</a>

Space is limited. No walk-ins will be permitted.

#### **Biographies**

Robert C. Doll, Vice Chairman, BlackRock

Bob Doll is Vice Chairman and BlackRock's Global Equity Strategist for Fundamental Equities. Mr. Doll is also the head of the US Large Cap Series equity team and has primary portfolio management responsibility for these products.

Mr. Doll's service with the firm dates back to 1999, including his years with Merrill Lynch Investment Managers (MLIM), which merged with BlackRock in 2006. At MLIM, he served as the President and Chief Investment Officer, Senior Portfolio Manager of the Merrill Lynch Large Cap Series Funds. Prior to joining MLIM, Mr. Doll served as the Chief Investment Officer of Oppenheimer Funds, Inc. He received a BS in Accounting and a BA in Economics from Lehigh University and an MBA from the Wharton School of the University of Pennsylvania. Mr. Doll is both a Certified Public Account and a Chartered Financial Analyst.

As of 31 December 2009, BlackRock's assets under management total US\$3.346 trillion across equity, fixed income, cash management, alternative investments and real estate strategies.

#### Neil Sherman, Managing Director, J.P. Morgan

Neil Sherman is a Managing Director at J.P. Morgan in Prime Brokerage and is responsible for managing the global sales organization. This role involves the management of the firm's client-facing activities in equity and fixed income prime brokerage and related areas. Prior to this role, he served as Managing Director in the Financial Institutions and Governments group of J.P. Morgan's Investment Banking coverage business, where he specialized in covering hedge funds and other alternative asset management companies.

Mr. Sherman joined J.P. Morgan in 2006 after 23 years with Lehman Brothers. While at Lehman Brothers, Mr. Sherman held positions as Global Head of Prime Brokerage Sales and Marketing, Managing Director in Equity Capital Markets (with responsibility for Financial Services and Health Care), Managing Director in Debt Capital Markets (with responsibility for Hybrid Capital and Preferred Securities), and Associate General Counsel (with a specialization in commodities, futures, derivatives, securities lending and equities and fixed income trading).

Mr. Sherman holds a BA from Johns Hopkins University and a JD from Emory University.

#### About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 160 events globally, connected more than 150 senior women through Peer Advisory Groups and raised in excess of \$17 million for philanthropic causes in the areas of women's health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

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