

# From Washington DC to Wall Street: Robert Wolf, Chairman and CEO, UBS Americas & President, UBS Investment Bank, Member of President Obama's Economic Recovery Advisory Board

March 10, 2010 at 6 PM New York

Join us to hear insights from Robert Wolf, CEO of UBS Americas and President of the Investment Bank, on the growing importance of Washington DC in the financial services industry. As an appointee to President Obama's Economic Recovery Advisory Board, Mr. Wolf will share his views on the current legislative proposals and its future impact.

## Participants

Robert Wolf, Chairman and CEO, UBS Americas & President, UBS Investment Bank, Member of President Obama's Economic Recovery Advisory Board Bill Richards, *Moderator*, Senior Client Relationship Manager, UBS

#### **Event Details**

Date: March 10, 2010
Time: 5 PM Registration.
We will begin *promptly* at 6 PM; please arrive early. Since it is disruptive to everyone when latecomers enter the session, those arriving after an education session has begun will only be admitted at the discretion of 100WHF and the host. Please note the start time on this invite and plan to arrive early.
Networking and cocktails before and after session
Host: UBS
Location: UBS
UBS, 1285 Avenue of the Americas, 14th Floor - Rooms 9, 10 & 11, New York, NY 10019
(between 51st & 52nd St)
RSVP: http://www.100womeninhedgefunds.org/pages/event\_registration.php

This event is NOT FOR ATTRIBUTION.

# Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to our 2010 beneficiary.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: <a href="https://www.100womeninhedgefunds.org/pages/noshow\_payment.php">https://www.100womeninhedgefunds.org/pages/noshow\_payment.php</a>

Space is limited. No walk-ins will be permitted.

### **Biographies**

**Robert Wolf**, Chairman and CEO, UBS Americas & President, UBS Investment Bank, UBS Robert Wolf is the Chairman & CEO for UBS Group Americas, President for the UBS Investment Bank and a member of the UBS Group Executive Board. Robert served as Global Head of Fixed Income from 2002 to 2004. He joined the firm in 1994 after spending approximately 10 years at Salomon Brothers.

In addition to his roles at UBS, Robert was appointed as a member of President Obama's Economic Recovery Advisory Board chaired by former Fed Chair Paul Volcker. He is on the Undergraduate Executive Board of the Wharton School and on the Athletics Board of Overseers at the University of Pennsylvania. Robert sits on the Executive Leadership Council for the Robert F. Kennedy Center for Justice and Human Rights as well as on the Multiple Myeloma Research Foundation where he was honored with Lance Armstrong for his work on cancer awareness. He is a member of the Council on Foreign Relations and on the Committee Encouraging Corporate Philanthropy. Robert also serves on the board of directors of a number of non-profit institutions including the Children's Aid Society and the Partnership for NYC.

Robert graduated from the Wharton School at the University of Pennsylvania with a B.S. in Economics in 1984. He is married with 2 children and currently resides in Purchase, New York.

#### **Bill Richards**

Bill Richards entered the business in 1973 and joined UBS in 1995. As a Senior Client Relationship Manager for Hedge Funds, Bill manages the global relationships for UBS with some of the world's largest Hedge Funds. He works with over 105 Tiger Cubs which collectively run 125 billion dollars and represent one of the largest concentrations of overall Hedge Fund money in the world. He met Julian H. Robertson, Jr. of Tiger Fund in 1983 and continues to cover Julian for UBS. In 2006, Bill traveled to New Zealand, Australia, Brazil and Europe with Hedge Fund Clients of UBS. Bill thinks "we are still in the very early days of The Hedge Fund business and that it is one of the most important structural changes ever to hit the Asset Management Industry". He favors Long/Short Equity Hedge Funds which are based on the model first introduced by Alfred Winslow Jones in New York in 1949.

Bill has lectured at various Universities as well as at The United States Army War College. He was an Infantry Lieutenant in combat in Vietnam in 1969-1970. He spoke Vietnamese and served as a U.S. Army Infantry Advisor to the Vietnamese Military on The Cambodian Border. His non profit affiliations include The Vietnam Children's Fund (built 43 schools in Vietnam), iMentor (www.imentor.org) and The All Hallows School. Bill is an active supporter of 100 Women in Hedge Funds (www.100womeninhedgefunds.org). Bill is also part of the internal Speakers Bureau of UBS and a strong supporter of the Learning programs. Each summer, he runs the UBS speaker series called "The Best and The Brightest" and brings in 15 legendary managers speak to our Summer Interns in New York.

Bill appears on CNBC on Squawk Box, Power Lunch and in a year end "Outlook for 2008." Bill is also featured in a documentary called "Wall Street", directed by Andreas Hoestli. The New York Magazine described this documentary as a worthy detailed investigation of how Wall Street operates.

Bill enjoys hosting private dinners with clients and takes this opportunity to further enhance his relationships with high profile clientele. He graduated from Denison University in 1967. He lives in Manhattan and rides horses at his farm in Upstate New York on week-ends. He collects art, rare books and wine.

Bill recently traveled to China with six clients to visit with Private Equity Funds, Sovereign Managers, and local Investors- Shanghai & Beijing.

## About UBS

UBS is one of the world's premier financial firms, serving a discerning international client base. UBS is a leading global investment banking and securities firm and one of the largest and most preeminent global wealth and asset managers. UBS is the market leader in retail and commercial banking in Switzerland

## About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds is a global, practitioner-driven non-profit organization serving over 10,000 alternative investment management investors and professionals through educational, professional leverage and philanthropic initiatives. Formed in 2001, 100 Women in Hedge Funds has hosted more than 160 events globally, connected more than 150 senior women through Peer Advisory Groups and raised in excess of \$17 million for philanthropic causes in the areas of women's health, education and mentoring. For more information about 100 Women in Hedge Funds, please visit www.100womeninhedgefunds.org.

## Give Back

100 Women in Hedge Funds provides a 'Give Back' program that enables members to match their resources (time, access, financial) to projects that will help us expand our successful initiatives. Visit <a href="http://www.100womeninhedgefunds.org/pages/give\_back.php">http://www.100womeninhedgefunds.org/pages/give\_back.php</a> today and tell us how you can help.

## 100WHF Connect!

Get *Connected* today! Visit <u>http://www.100womeninhedgefunds.org/pages/membership\_connect.php</u> for details and to sign up.