

Education Session Nº 120: Best Practices for Hedge Funds in an Ever-Changing Regulatory Environment

October 23, 2008 at 6 PM New York

The third quarter of 2008 saw a dramatic reduction in investor confidence, spectacular failures in global banks, and panic responses by policy makers. How can hedge funds effectively operate within a regulatory environment that is constantly changing? Please join us for a discussion with two distinguished experts in the legal, operations and compliance areas of our industry. They will share their thoughts on everything from monitoring counterparty risk, to managing changes in short selling regulation, to assessing what the future will hold for best practices in the hedge fund world.

Participants

Marc Baum, Ramius LLC Michael C. Neus, Perry Capital LLC Donna Parisi, Shearman & Sterling LLP

Event Details

Date: October 23, 2008 Time: 5 PM Registration. We will begin *promptly* at 6 PM; please arrive early. Networking and canapés before and after session Host: Shearman and Sterling LLP Location: Shearman & Sterling LLP 599 Lexington Avenue, New York, NY 10022

This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to our 2008 beneficiary, The Harold P. Freeman Patient Navigation Institute at the Ralph Lauren Center for Cancer Care and Prevention.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: https://www.100womeninhedgefunds.org/pages/noshow_payment.php

Space is limited. No walk-ins will be permitted.

Biographies

Marc Baum, Managing Director, Ramius LLC

Marc Baum is a Managing Director and the General Counsel and Chief Compliance Officer of Ramius LLC. Mr. Baum joined Ramius in June 2005.

Immediately prior to joining Ramius, Mr. Baum was the Principal of Solel Group, a consulting practice focused on managing and implementing change across the legal, regulatory, compliance and operations areas of regulated financial services firms.

Before Solel, Mr. Baum was the Chief Operating Officer, General Counsel and Chief Compliance Officer for the Seaport Group, which specializes in trading and brokering the capital structure of stressed and distressed companies among distressed and high yield institutional investors. Seaport was formed in the broker dealer subsidiary of the IPO Group where Mr. Baum served as the CEO and which published the IPO.com web site.

Previously, Mr. Baum served as the Chief Legal Officer and Managing Director for compliance at T.D. Securities/The Toronto-Dominion Bank. Before TD, Mr. Baum practiced capital markets law at J.P. Morgan Securities, Nomura, Merrill Lynch and Salomon Brothers. Mr. Baum began his legal career at Fried, Frank, Harris, Shriver & Jacobson.

Mr. Baum received his B.A. magna cum laude from Harvard College in 1980 in Government and History, earned his M.Sc. focusing on International History from 1918-1946 from the London School of Economics in 1981, and received his J.D. from the University of Chicago Law School in 1984.

Mr. Baum is a frequent speaker on hedge fund topics and is an active member of the Managed Funds Association where he serves on the steering committees for the Hedge Fund Advisory Committee and the General Counsels' Forum.

Mr. Baum is a Trustee of American Jewish World Service and a Director of The NASDAQ Stock Market Educational Foundation, Inc.

Michael C. Neus, Managing Director, Perry Capital LLC

Mike is responsible for all legal, compliance, human resource and administrative matters at Perry Capital, L.L.C. Prior to joining Perry Capital in 2005, Mike was the Chief Operating Officer and General Counsel at RHG Capital, L.P., Chief General Counsel at Andor Capital Management, L.L.C., and General Counsel of Soros Private Funds Management LLC and Deputy General Counsel of Soros Fund Management LLC. Mike began his professional career as an associate at Coudert Brothers in Singapore and New York.

Mike received his law degree from Columbia University School of Law and his B.A. from the University of Notre Dame. Mike is a frequent lecturer on hedge fund topics and testified at the Securities and Exchange Commission's Hedge Fund Roundtable in 2003. Mike was a member of the Executive Committee of the Managed Funds Association, the primary trade organization of the hedge fund industry.

Donna Parisi, Partner, Shearman & Sterling LLP

Donna M. Parisi is a partner and head of the Asset Management Group at Shearman & Sterling. Ms. Parisi's practice focuses on derivative, structured product, securitization, capital market and commodities matters. Shearman & Sterling's Structured Products & Derivatives team combines derivatives knowledge with the experience of the firm's capital markets, securitization, finance, broker-dealer, insolvency, and tax lawyers. This team assists clients globally in the development, structuring and execution of complex financing, derivative, and securitization techniques, products, and structures. This team also provides clients with regulatory, risk management, and compliance counseling.

About Shearman and Sterling LLP

Shearman & Sterling has been advising many of the world's leading corporations and financial institutions, governments and governmental organizations for more than 130 years. We are committed to providing legal advice that is insightful and valuable to our clients. This has resulted in groundbreaking transactions in all major regions of the world,

About 100 Women in Hedge Funds (www.100womeninhedgefunds.org)

100 Women in Hedge Funds serves over 10,000 alternative investment management investors and practitioners through unique educational, professional leverage and philanthropic initiatives. Since its first session in 2002, 100 Women in Hedge Funds has hosted more than 150 events globally, connected more than 150 senior women through Peer Advisory Councils and raised in excess of \$14 million for philanthropic causes in the areas of women's health, education and mentoring.