



## The Endowment Model Approach to Asset Allocation and Investment

September 4, 2008 at 6 PM  
Chicago IL

Staying ahead of the curve is critical for endowments, as performance will affect future gifts and their ability to properly fulfill their obligations. Notre Dame's Scott Malpass discusses how endowments approach investments and stay the course in these curious and uncertain times.

### Event Details

**Date:** September 4, 2008

**Time:** 5 PM Registration.

We will begin *promptly* at 6 PM; please arrive early.

Networking and cocktails following session

**Host:** Chicago Mercantile Exchange

**Location:** 20 S. Wacker Drive, **Chicago**, IL 60606

**RSVP:** [http://www.100womeninhedgefunds.org/pages/event\\_registration.php](http://www.100womeninhedgefunds.org/pages/event_registration.php)

This event is NOT FOR ATTRIBUTION.

**Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to our 2008 beneficiary, The Harold P. Freeman Patient Navigation Institute at the Ralph Lauren Center for Cancer Care and Prevention.**

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: [https://www.100womeninhedgefunds.org/pages/noshow\\_payment.php](https://www.100womeninhedgefunds.org/pages/noshow_payment.php)

Space is limited. No walk-ins will be permitted.

### Biography

**Scott Malpass**, Vice President and CIO, University of Notre Dame

Scott C. Malpass is vice president and chief investment officer at the University of Notre Dame, responsible for investment of the University's endowment, working capital, pension and life income assets of almost \$7 billion. The endowment of some \$6.2 billion is the 14th largest in American higher education and the largest at a Catholic university.

Having served as chief investment officer since 1989, Mr. Malpass works closely with the investment committee of

the University's Board of Trustees in partnering with the most sophisticated investment management organizations throughout the world. The portfolio is widely diversified, with one of the highest allocations to alternative assets within the endowment community, and has accomplished top tier investment performance over both short and long-term time periods.

For the fiscal year ended June 30, 2000, the endowment returned a record 57.9 percent, the highest return for any American university and the subject of extensive media coverage in The Wall Street Journal, The Chronicle of Higher Education, U.S. News & World Report, The New York Times, and on CNBC. The University is recognized for its leadership in international, private capital and alternative investing, and its philosophy of building relationships with leading edge investment management firms and identifying niche investment opportunities that provide opportunities for superior investment performance.

Mr. Malpass is one of 12 leading chief investment officers profiled in the book *Foundation and Endowment Investing: Philosophies and Strategies of Top Investors and Institutions*, written by Lawrence E. Kochard and Cathleen M. Rittereiser and published by John Wiley and Sons in December 2007.

Mr. Malpass is a 1984 Notre Dame graduate and received a master of business administration degree from the University in 1986. He returned in 1988 from the Wall Street firm, Irving Trust Company, and became chief investment officer the following year when the University's endowment stood at \$425 million.

Mr. Malpass is a concurrent assistant professor of finance in the Mendoza College of Business at Notre Dame. In 1995, he helped develop the Applied Investment Management course in the College for outstanding students in finance that has received extensive interest from financial services firms throughout the country. Mr. Malpass is a director or advisory council member for several investment and charitable organizations. He serves on the investment advisory committee for Major League Baseball and for the National Association of Securities Dealers (NASD).

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100 Women in Hedge Funds serves over 8,000 alternative investment management investors and practitioners through unique educational, professional leverage and philanthropic initiatives. Since its first session in 2002, 100 Women in Hedge Funds has hosted more than 150 events globally, connected more than 150 senior women through Peer Advisory Councils and raised in excess of \$13 million for philanthropic causes in the areas of women's health, education and mentoring.