

## The Next Chapter in Foundation and Endowment Investing

Wednesday, February 6th, 2008 at 5:15 p.m. New York, NY

Larry Kochard, CIO, Georgetown University and co-author of the recently released Foundation and Endowment Investing: Philosophies and Strategies of Top Investors and Institutions, will be the interviewee at our February event. Co-author Cathleen Rittereiser, will turn the table on Larry and ask him the same questions they asked 12 leading foundation and endowment Chief Investment Officers\* for their best-selling book. They will share lessons learned from the unique experience and will explore potential scenarios for the next "chapter" for foundation and endowment investing.

Larry and Cathleen interviewed and will share insights from E+F icons including: \*Hoagland, Bufferd, Handy, Malpass, Spitz, Shuman, Madding, Boldt, Lindsey, Hook, Kingston, Yusko and have interesting insights from the collective wisdom and disparate models.

Generously hosted by Goldman Sachs Women's Network.

#### **Event Details**

Date: Wednesday, February 6th, 2008

**Time:** 5:15 pm Registration. We will begin *promptly* at 6:00 pm.

**Sponsor:** Goldman Sachs Women's Network

Location: 180 Maiden Lane, Mezzanine Level, Ricker Auditorium, New York, NY RSVP: http://www.100womeninhedgefunds.org/pages/event\_registration.php

#### This event is NOT FOR ATTRIBUTION.

Admission is free, but there is a \$25 charge if you register and do not attend, even if you cancel in advance. No-show proceeds will be donated to our 2008 beneficiary in the area of women's health.

If you have no-show fees in arrears, the system cannot register you for an event. Fees can be paid online at: http://www.acteva.com/booking.cfm?bevaid=149360.

Space is limited. No walk-ins will be permitted.

### **Biographies**

Lawrence E. Kochard, Chief Investment Officer, Georgetown University
Larry Kochard was appointed Chief Investment Officer at Georgetown University in June 2004. In October
2007, Georgetown University was honored as "Large Endowment of the Year" by Foundation and
Endowment Money Management, a publication of Institutional Investor.

In addition to serving as CIO, he teaches investment courses for the McDonough School of Business at Georgetown. Previously, Larry was Managing Director of Equity and Hedge Fund Investments for the Virginia Retirement System (VRS) and Adjunct Professor of Finance for the McIntire School of Commerce at the University of Virginia. Prior to joining VRS, he was a full-time faculty member at UVA. Before his return to academia, Larry's background was corporate finance and capital markets, concluding with Goldman Sachs. He currently serves on the Investment Committee of St. Louis University and as Chairman of the College of William & Mary Investments Committee.

Larry holds a BA in Economics from the College of William & Mary, an MBA in Finance and Accounting from the University of Rochester, an MA and PhD in Economics from the University of Virginia, and is a CFA charter holder. He is married and has four children.

Cathleen M. Rittereiser, Vice President, Alternative Asset Managers, LP Cathleen Rittereiser is an alternative investment sales and marketing executive focused on the institutional investor market, particularly foundations and endowments. Cathleen has held sales, marketing and client relationship management positions at leading asset management firms, investment banks and research firms. Alternative Asset Managers, LP (AAM) is an independent investment boutique specializing in emerging hedge fund managers. Before joining AAM, she handled business development for Symphony Asset Management, an alternative asset management firm owned by Nuveen Investments, and began her career at Merrill Lynch.

Cathleen has participated in investment industry conference panels throughout her career on topics ranging from securities valuation to the impact of technology. She has broad knowledge of digital media, social networking and Web 2.0 technology and has written and performed comedy material in various New York City venues. Cathleen received an AB from Franklin and Marshall College and an MBA from New York University's Stern School of Business.

David Z. Solomon, Co-Head, Capital Introduction Group, Goldman, Sachs & Co Prior to joining Goldman Sachs, David Solomon was a corporate attorney at Schulte Roth & Zabel LLP, representing private investment partnerships, investment advisors and commodity pools. He received his Masters in International Affairs from the Columbia University School of International Affairs, his law degree from the Benjamin N. Cardozo School of Law and his undergraduate degree Phi Beta Kappa, summa cum laude, from Queens College of the City University of New York. David is Vice Chair of the Executive Committee of the Investment Management Division of UJA Federation and a member of the board and chairman of the investment committee of the Jewish Funders Network David resides with his wife, Miriam and their son, Michael and daughter, Ella, in Kew Garden Hills, N.Y.

David has been a guest speaker at many Goldman Sachs sponsored forums, industry conferences and he has been a guest lecturer at the Yale University School of Management, the Steinhardt Jewish Heritage Program at the University of Pennsylvania and the MS program in Financial Engineering at the Columbia

University School of Engineering and Applied Sciences. David has authored an article titled, "Top 20 University Endowment Allocations to Hedge Funds and What All Hedge Fund Investors Can Learn from Them" and co-authored an article titled "Soft Dollar Issues and Recommended Best Practices.

# About 100 Women in Hedge Funds www.100womeninhedgefunds.org

100 Women in Hedge Funds serves over 8,000 alternative investment management investors and practitioners through unique educational and philanthropic initiatives. Since its first session in 2002, 100 Women in Hedge Funds has hosted more than 150 events globally, connected more than 150 senior women through Peer Advisory Councils and raised in excess of \$13 million for philanthropic causes in the areas of women's health, education and mentoring.