



## The Alchemy of Alpha and Philanthropy

Monday, December 10th 2007 at 6:00 pm

London, UK

Please join 100 Women in Hedge Funds as we welcome a distinguished panel of prominent business leaders who have been recognized for their philanthropic achievements. The practice of philanthropy has been extended from the traditional notion of charity to alleviate suffering to include a wide range of social investments, many of which offer quantifiable financial returns. Modern philanthropy is characterised by increased “giving while living”, a high level of personal engagement and an emphasis on achieving impact. Our speakers epitomise such “modern” philanthropists, applying their proven entrepreneurial skills to generate social returns. This panel of inspiring speakers will share with us their motivation for giving and views on some key philanthropic themes:

- How to give smartly and efficiently – key lessons learned
- Partnership vs. patronage in giving
- Due diligence – project selection, monitoring and reporting
- Measuring impact – accountability and scalability
- Role of professional philanthropy services

We would like to thank The Stonehage Group for generously sponsoring this event.

### Participants:

Tanja Jegger, *Moderator*, The Stonehage Group

Stanley Fink, Man Group plc

Mark Foster-Brown, Altima Partners LLP

Dame Stephanie Shirley, Autism Speaks

### Event Details:

Date: Monday, December 10<sup>th</sup>, 2007

Time: **6:00 pm Registration.** We will begin *promptly* at 6:30 pm; please arrive early. Networking and cocktails to follow.

Host: The Stonehage Group

Location: The Berkeley  
Wilton Place  
Knightsbridge  
London SW1X 7RL

### RSVP:

[http://www.100womeninhedgefunds.org/pages/event\\_registration.php](http://www.100womeninhedgefunds.org/pages/event_registration.php)

To RSVP for this event, you will need to be a registered member of 100 Women in Hedge Funds. Please click here for membership information: <http://www.100womeninhedgefunds.org/pages/membership.php>

*This event is NOT FOR ATTRIBUTION. Admission to this event is free, but there is a £20 charge if you register for the event and do not attend (even if you cancel in advance). No-show proceeds will be donated to 100 Women in Hedge Funds, Limited, to support its fundraising efforts for charitable causes.*

Space is limited. No walk-ins will be permitted.

### **Biographies:**

#### **Tanja Jegger, The Stonehage Group**

Tanja is Head of Philanthropy at The Stonehage Group, where she focuses on advising clients on philanthropy through Stonehage Philanthropy Services, as well as being closely involved in the management of the Stonehage Charitable Trust. Tanja joined the Stonehage Group in Zurich early 2007, following eight years in the financial services industry, including investment banking with UBS Warburg and six years capital markets and tailored financial advisory experience at Lombard Odier Darier Hentsch & Cie. Tanja is a CFA Charterholder since 2002 and qualified as a Chartered Accountant CA (SA) in 1994. She obtained a Master of Arts (Finance and Investment) (Exon) from the University of Exeter in 1996, a Bachelor of Commerce (Honours) degree in Economics in 1994 and a Bachelor of Business Science (Honours) degree in 1992, both from the University of Cape Town.

Tanja lives and works in Zurich, where she is active, together with fellow South African, Jodi Isaacs, in supporting work focused on the development of women and raising awareness of the problems facing South African youth through MaAfrika Tikkun.

#### **Stanley Fink, Man Group plc**

Stanley Fink is Deputy Chairman of Man Group plc. Man Group is the largest listed hedge fund manager in the world, managing over US\$68 billion of assets. Man is a constituent of the FTSE 100 Index of leading UK shares and was the fastest growing FTSE 100 stock over the last 10 years. Stanley held the position of Chief Executive of Man Group for seven years and had served in a variety of other positions over the last twenty years, mainly as head of Asset Management and Group Finance Director. He studied at Manchester Grammar School and then Trinity Hall College, Cambridge, qualifying with an MA in Law in 1979. He went on to qualify as a chartered accountant and then spent four years working in industry and banking.

Mr Fink is active in local and national charity work, including being a Trustee of ARK (Absolute Return for Kids), member of the Council of the Specialist Schools and Academies Trust, Chairman of the Board of Governors of the Oxford Centre for Hebrew and Jewish Studies and Chairman of Liberal Judaism's Council of Patrons. He is a newly appointed Trustee of Guy's and St. Thomas' Charity and has been Chairman of the highly successful campaign by The Evelina Children's Hospital Appeal to raise £10 million to assist in equipping the new hospital. He was also recently appointed Chair of the Board of Governors of Burlington Danes Academy School which he sponsored through ARK.

#### **Mark Foster-Brown, Altima Partners LLP**

Mark Foster-Brown is a founding partner of Altima Partners LLP, which has been operating since July 2004. Altima manages a global special situations strategy as well as a number of regional funds. Total assets under management are USD3.6 billion, and the firm has 49 people based in London, New York and Monaco. Before the establishment of Altima Partners, Mark spent 11 years at Deutsche Bank. His roles included Head of Emerging European Equities where he was responsible for sales, trading and research in Eastern Europe. Prior to that, he spent six years at James Capel & Co (HSBC). Mark graduated from Cambridge with an MA in English.

Since 1999 Mark has been Chairman of The Wessex Youth Trust, a grant making trust which gives money to small charities that offer opportunity and support to young people throughout the UK. Previously, Mark spent ten years as a member of the special projects group of The Duke of Edinburgh's Award Scheme.

#### **Dame Stephanie Shirley, Chair – Autism Speaks**

Dame Stephanie is an IT entrepreneur turned ardent philanthropist. She arrived in London as an unaccompanied child refugee in 1939; and took her degree at evening classes. In 1962 she founded a software house as a home working company of women, a company for women and signed her business letters "Steve". Forty-five years later, Xansa plc employed 8,000 gender-balanced staff, more than half in India.

Since retiring as Honorary Life President of Xansa plc in 1993, Dame Stephanie has increasingly devoted her time to philanthropy, focusing on IT (the City's IT livery company and Oxford Internet Institute) and autism, which

was her late son's disorder. She has taken several charities to sustainable independence; her current emphasis is funding medical research into the causes of autism through her work with Autism Speaks. At one time the seventh wealthiest woman in Britain, her charitable Shirley Foundation has given enough in grants to take Dame Stephanie out of the UK Rich List.



### **About The Stonehage Group**

The Stonehage Group provides international families with wealth management and fiduciary services. The group has over USD24bn of assets under administration and has offices in the United Kingdom, Switzerland, Jersey, Israel and South Africa. Stonehage is owned by management and staff, is independent and intensely relationship driven. Client objectives are likely to focus on developing, maintaining and effectively controlling family wealth across generations. The Stonehage Group ensures that such governance and legal structures exist as to best meet investment, tax and wealth transfer objectives. The Group also advises families on philanthropic arrangements.

The business has three main operating divisions: (1) Private Client and Trust Division: The core of the Stonehage business, providing ultra high net worth individuals and families with value added advice; including succession planning, governance, trust legal and structuring advice and administration services. (2) Advisory Division: Providing independent advice to ultra high net worth individuals on investment/asset allocation through Stonehage Investment Partners and advising on property investment through Stonehage Property Partners. (3) TriAlpha: Asset management division, offering range of multi manager funds and boutique funds. Assets under management are currently in the region of USD2bn.

### **About 100 Women in Hedge Funds**

100 Women in Hedge Funds is a hedge fund industry association founded in December 2001 and dedicated to the advancement of the hedge fund industry. Our membership is constituted of approximately 6,000 professional women in financial services careers in and around the hedge fund industry. The group's mission includes advancing a positive image of the alternative investment industry, providing unique, high quality educational opportunities for members, promoting personal and professional advancement, and cultivating opportunities to enhance the lives of women and children around the world through philanthropic endeavors.